



सत्यमेव जयते

GOVERNMENT OF GUJARAT

Textiles

Sector Profile

India Scenario

The image features a dark blue background with the text "India Scenario" centered in a white, serif font. Below the text, there is a large, abstract graphic composed of several overlapping, wavy bands. The colors of these bands include bright yellow, orange, and purple, creating a sense of movement and depth. The bands curve across the bottom and right side of the frame, with the purple band being the most prominent and extending towards the right edge.

Overview



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The Indian textile industry is the **2nd largest manufacturer and exporter** in the world



Textiles industry contributes **2% to India's GDP**



Textiles industry contributes **7% to India's industry output** in terms of value



One of the largest employment generators with **45 million people employed directly and another 60 million people employed in allied sectors** including large number of women and rural population

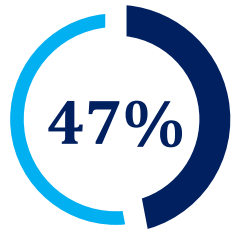


Textiles industry received **FDI inflow worth \$ 2816 million (INR 15,985 crore)** from April 2000 to December 2017



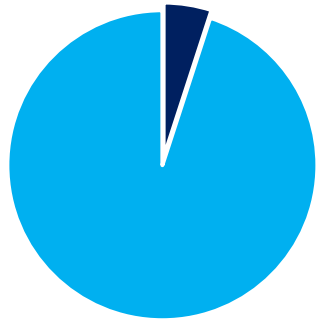
Overview

India exported Textiles & Clothing (including Handicrafts) worth \$ **39.67 billion** (INR **257,816 crore**) in 2016-17



Major export destinations, **EU-28 and USA, accounted for 47% of the total textile & apparel exports** from India

India accounts for 5% share in the global trade of Textile & apparels



#2

2nd largest exporter of cotton in the world, exporting mainly to Bangladesh, China, Vietnam, Pakistan & Indonesia

#2

2nd largest producer of silk in the world, after China, with 30,348 MTs of silk production in 2016-17

50%

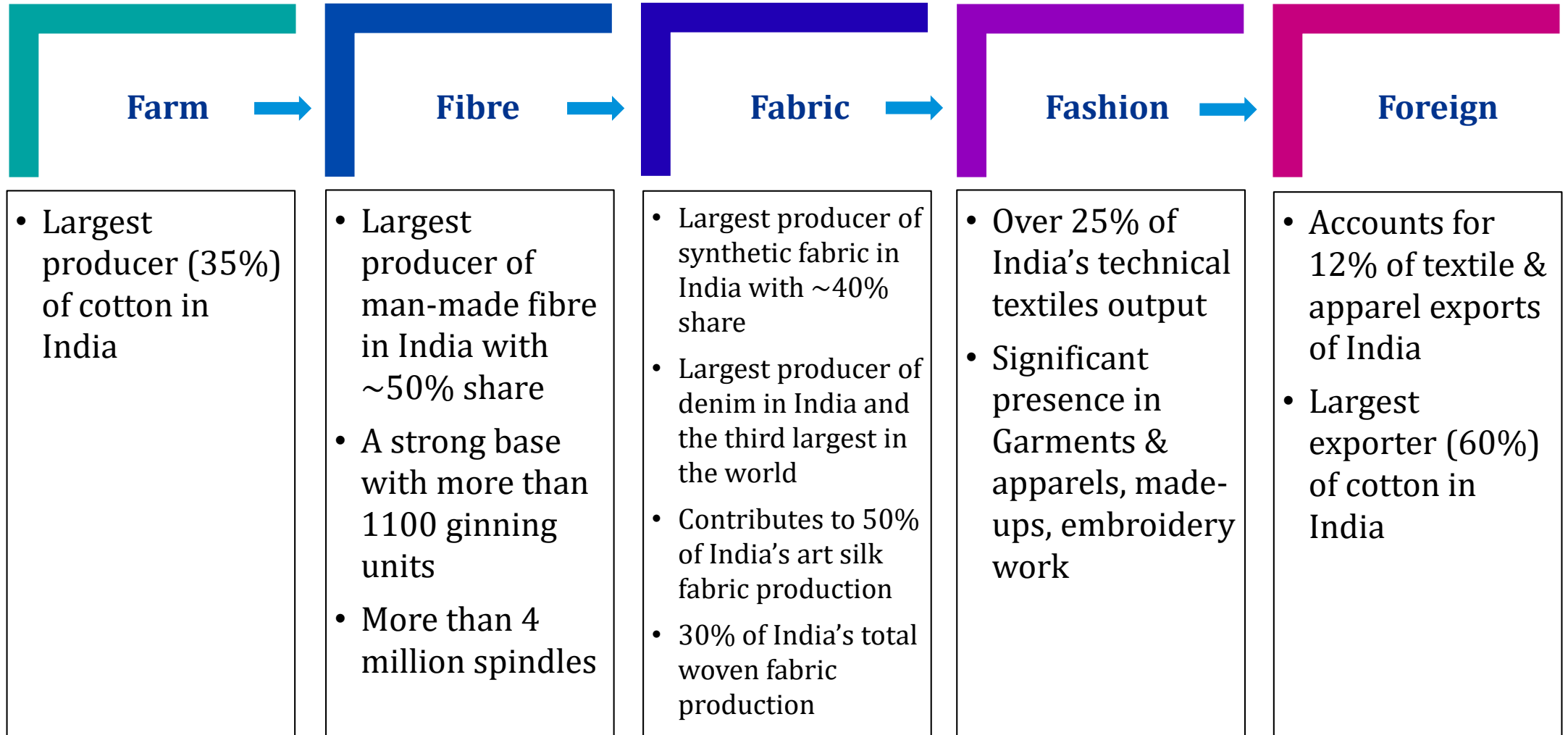
Largest producer of raw jute & jute goods in the world, accounting for 50% of world's production

Gujarat Scenario

The image features a dark blue background with a decorative graphic at the bottom. The graphic consists of several overlapping, wavy bands of color. From left to right, the colors transition from yellow to orange to purple. The bands are layered, creating a sense of depth and movement. The overall design is modern and abstract.



Strong presence across the value chain



Textile infrastructure offered by Gujarat



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Presence of 27 clusters including 18 MSME clusters in the state

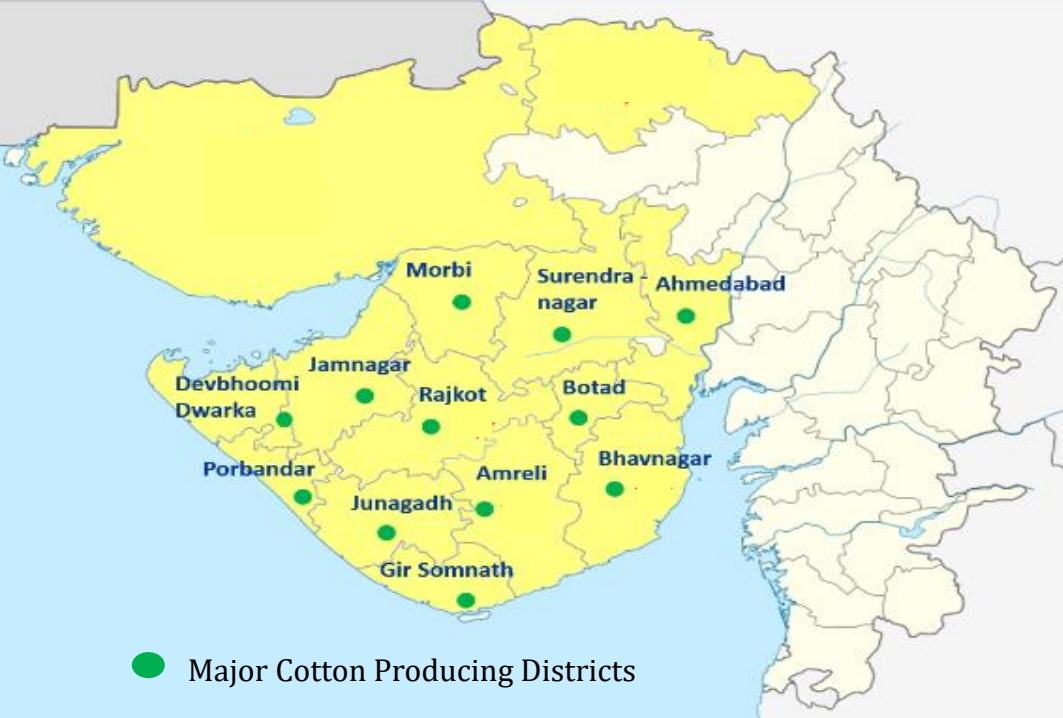


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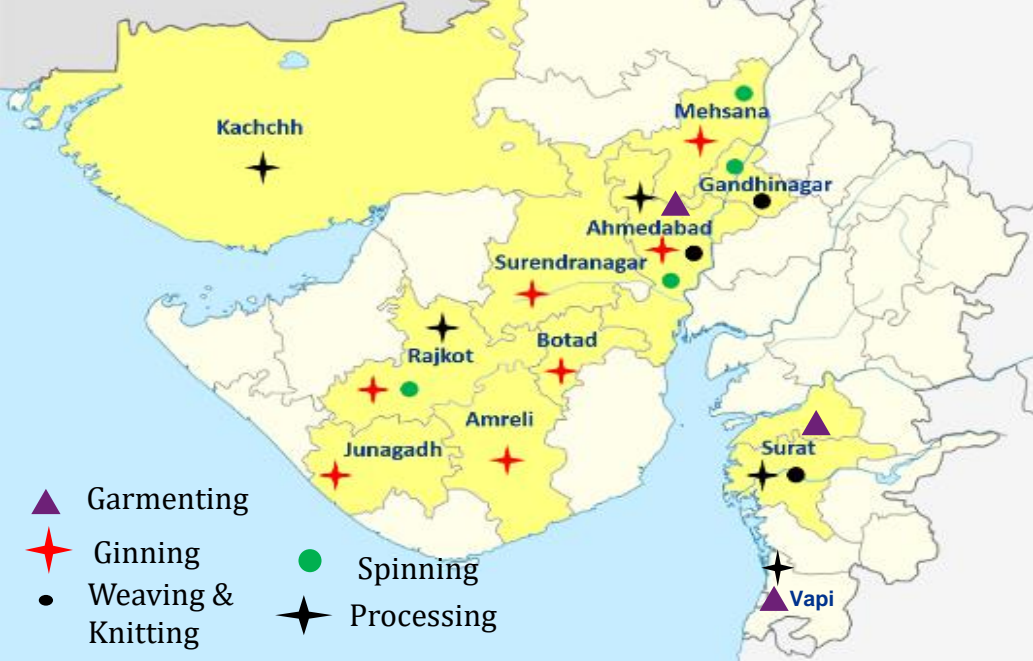
108,000+

Textile units in Gujarat involved in Ginning, Spinning, Weaving/knitting, Processing, Embroidery & zari work, screen printing, etc.

Cotton producing clusters spread across 12 districts



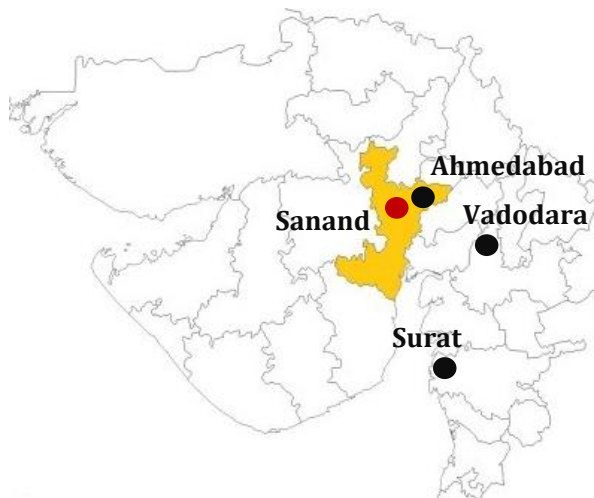
Garmenting, ginning, weaving, knitting, spinning & processing clusters spread across 11 districts



GIDC Sanand Industrial Estate – Investment Zone for Textile Units



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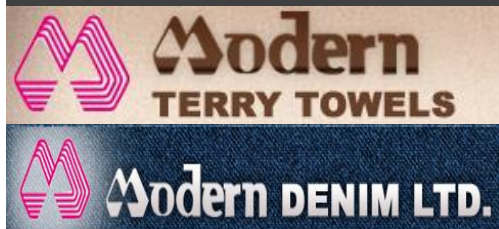


Textile companies in Sanand

Modern Terry Towels Ltd
 Jalaram Polymers
 CIL Nova Petrochemicals Ltd
 Ascent Yarns Pvt Ltd
 Modern Denim Ltd

District	Ahmedabad
Industrial Estate	Sanand
Area	2056 Ha
Price (USD/Sq. Mtr.)	58.15*
Focus Sectors	
<ul style="list-style-type: none"> • Textiles • Engineering • Automobiles & Ancillary • Plastics • Electronics & Semiconductors 	
Major Cities/Urban Centres	Sanand
Ahmedabad (in km)	35
Vadodara (in Km)	130
Surat (in Km)	275
Mumbai (in Km)	570

International & Domestic Airport	Nearest Major Port	Nearest Railway Junction	Nearest Major City
Ahmedabad	Kandla/JNPT/ Pipavav	Ahmedabad	Ahmedabad
30-35 KM/SH-17	300-400 KM	30-40 KM	30-35 KM/SH-17



*Indicative prices, subject to change. Rates differ as per the location of industrial estate

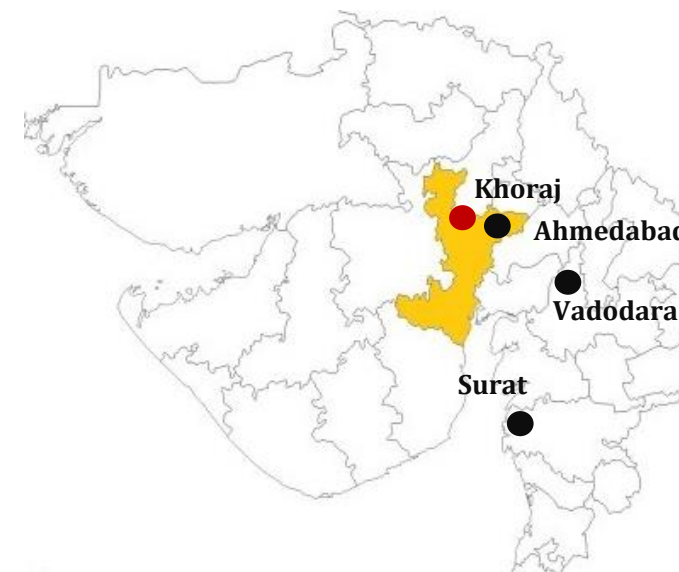
Khoraj Industrial Estate – Investment Zone for Textile Units



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Overview

Proposed Land Use: Industrial, Residential, Commercial, Recreational



International & Domestic Airport	Nearest Major Port	Nearest Railway Junction	Nearest Major City
Ahmedabad	Kandla/JNPT/ Pipavav	Ahmedabad	Ahmedabad
65 KM	265 KM	46 KM	45 KM

Proposed facilities at Khoraj

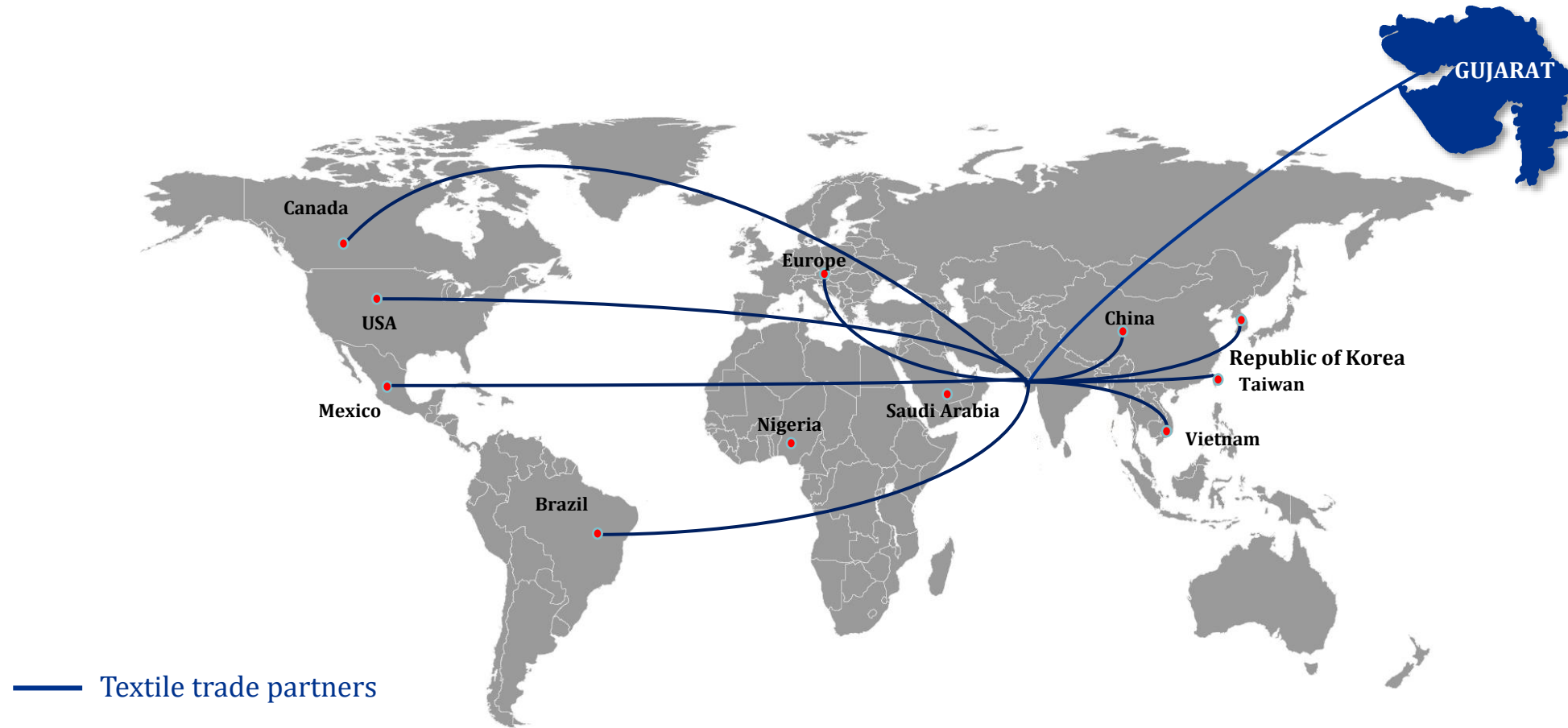
- An ecosystem of core manufacturing, allied industries, supporting facilities including testing labs, warehousing, logistic support etc.
- Best-in class infrastructure – Excellent roads, including dedicated power, continuous water supply, and seamless communication
- Capacity building through training institutes and incubation centre

Textiles from Gujarat are exported to about 20 international destinations



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- Major exported textile products are Meditech textiles, Readymade garments, Yarns & Denims



Gujarat Garments & Apparel Policy 2017



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- **Interest subsidy**
 - 5% per annum for 5 years up to \$ 1.15 million per year
- **Power Tariff subsidy**
 - Rs. 1 per unit for five years
- **Payroll Assistance**
 - For new apparel units, \$ 61 for females & \$ 49 for males
- **Assistance for dormitories**
 - Up to 50% of project cost with a ceiling of \$ 769,230 per entity
- **Skill development**
 - Assistance of up to 85% of project cost for setting of Training Institutions up to max \$ 461,500
 - Assistance to Training Centers up to 50% of investment up to \$ 30,769 per center
 - Reimbursement of tuition fees to trainees up to 50%
- **Support for establishing Mega Apparel Park**
 - Up to 50% (max \$ 1.5 million) for establishing common infrastructure facilities
- **Plug and Play System for Apparel Manufacturing**
 - GIDC to develop readymade sheds for apparel factories & provide them on long term lease or rental basis with 50% assistance pf project cost



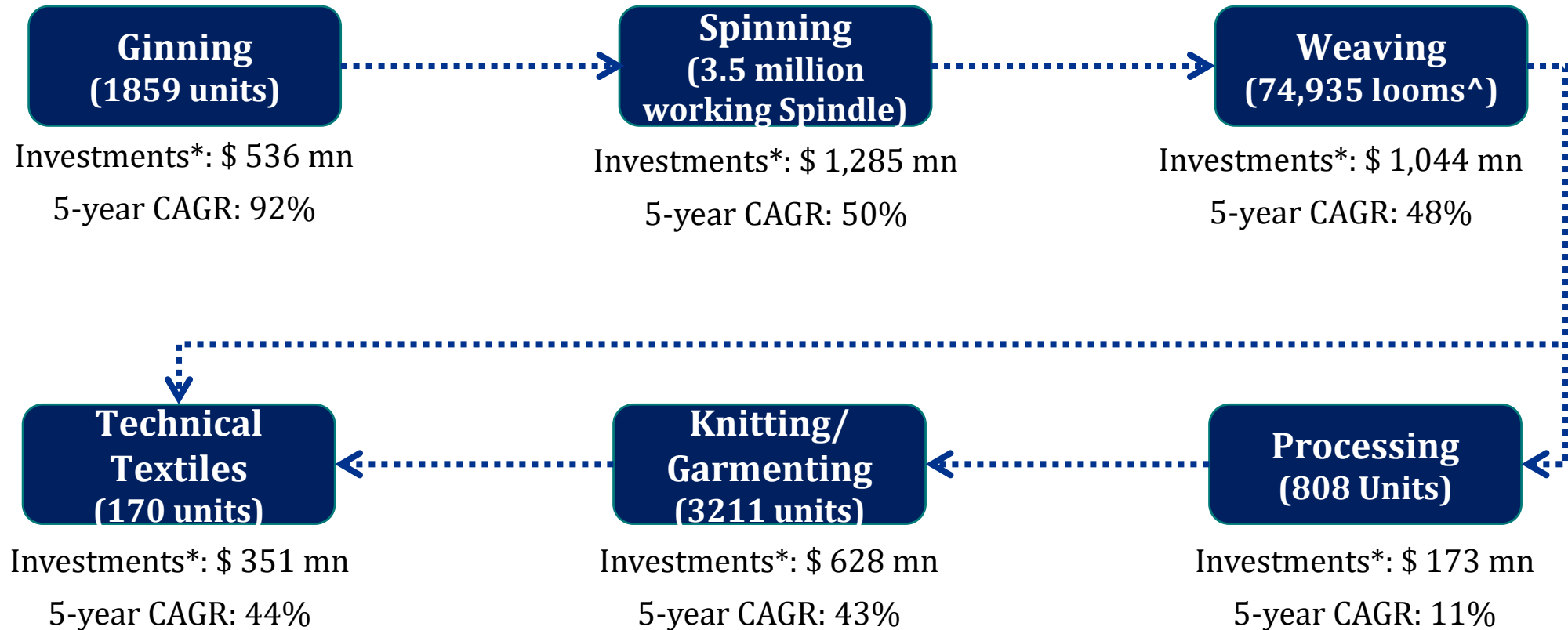
Gujarat Textiles Policy 2012

- **Interest subsidy**
 - 7% on new plant & machinery for spinning & garment/made-up units, 6% for technical textiles, and 5% for others
- **Tax reimbursement**
 - 2.5% reimbursement of the aggregate of SGST amount paid through cash ledger against output liability of SGST on sale of eligible products/intermediates
- **Power Tariff subsidy**
 - Rs. 1 per unit for cotton, spinning and weaving units
- **Technology acquisition & up-gradation**
 - Financial assistance of up to 50%; maximum of \$ 38,460 per process/product
- **Assistance to Apparel Training Institutions and Trainees**
 - Assistance up to 85% of project cost for setting of Training Institutions up to max \$ 461,538
 - Assistance to Training Centers up to 50% of investment up to \$ 30,769 per center
 - Assistance of 50% of total fees up to \$ 107 per trainee for training of minimum 15 days
- **Support to Industries / Industries Association for Textile & Apparel Park**
 - Up to 50% (max \$ 1.5 million, \$ 4.6 million for spinning park) for establishing common infra
- **Energy & Water conservation**
 - 50% cost of energy/water audit Environmental Compliance by a recognized institution up to \$ 769
 - 20% of cost of equipment subject to maximum \$ 30,769 in each case separately

Policy driven approach has yielded investments more than \$ 4 billion invested across textile value chain



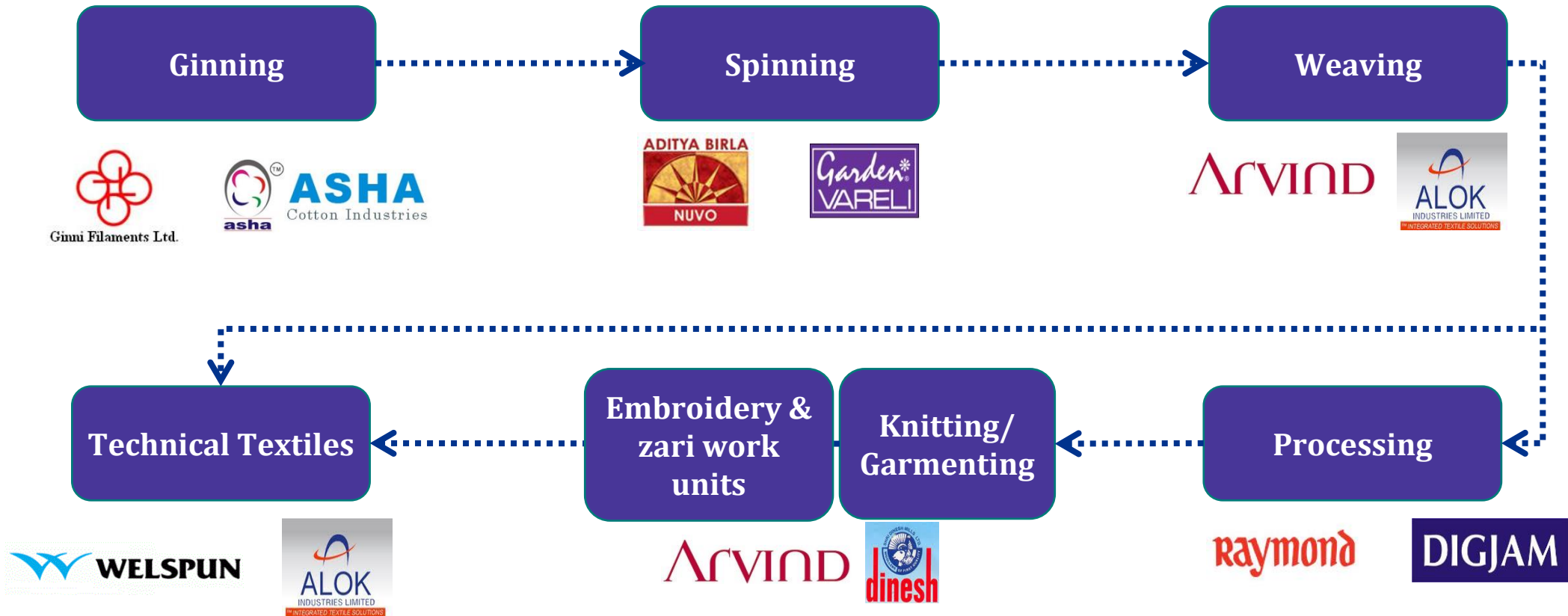
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Presence of international and national players across the value chain



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Key International Players
 Ahlstrom, Hygienics Corporation, TenCate Geosynthetics

Key National Players
 Arvind mills, Welspun, Raymond, Mafatlal, Digjam, Alok industries, Garden silk mills, Aditya Birla Group

*Note: These are advanced looms (airjet, waterjet, etc.). Overall, there are around 500,000 power looms

Details of Nodal Department / Agencies



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Industries & Mines Department

<https://www.imd-gujarat.gov.in>

Industries Commissionerate

<https://www.ic.gujarat.gov.in>

Thank you

