Gujarat
Shaping a New India
India: The Bright Spot
India – At a Glance

**Economy Size**
(FY 2017-18)
USD 2.78 trillion

**The Bright Spot:**
World’s fastest growing economy

- GDP growth 6.5% (2017-18)
- 3rd Largest startup investor base in the world
- Only country amongst BRICS & South Asian economies to feature as a Top reformer in World bank’s Doing Business Initiative
- 3rd largest economy in the world by purchasing power parity (PPP)
- 6th largest economy in the world by nominal GDP
- Current account deficit 1.4% of GDP FY18

## Advantage India

<table>
<thead>
<tr>
<th>Metric</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>~36 million</td>
<td>Number of MSMEs, contributing 8% to national GDP and employing more than 80 million people</td>
</tr>
<tr>
<td>8.8%</td>
<td>Growth in private investments in India in FY 2018-19</td>
</tr>
<tr>
<td>USD 4 trillion</td>
<td>Estimated consumption in India by 2025, becoming the 3rd largest consumer economy</td>
</tr>
<tr>
<td>35</td>
<td>Rank amongst 160 countries in Logistics Performance Index (LPI) 2016, jumped 19 places</td>
</tr>
<tr>
<td>175 GW</td>
<td>Renewable energy generation target by 2022</td>
</tr>
</tbody>
</table>
Major Initiatives driving growth

- Smart Cities
- Sagarmala
- Digital India
- Skill India
- Make in India
- Goods & Services Tax (GST)
- Ease of Doing Business
- Startup India
- Skill India
India: Growth is here to stay

Structural reforms expected to take GDP growth to 8%

10th preferred investment destination in the world in 2017

4th preferred investment destination in Asia in 2017

Cumulative FDI (2000-18): USD 376.85 billion

India attracted FDI inflow worth USD 44.8 billion in 2017-18

Infrastructure led development

- 2000 kms identified for development of coastal roads to improve the connectivity between ports and remote villages by the government.

- 457 projects identified to increase the cargo handling capacity to 3500+ MMTPA.

- ‘National Rail Plan’ enabling the country to integrate its rail network with other modes of transport is under formulation.

- ~550 commercial aircrafts & 20 International Airports operational in India as of March 2018.
Gujarat’s key economic indicators
Economic Snapshot of Gujarat

- 8% of India’s GDP
  ~ US$ 140 Billion at Constant (2011-12) Prices

- 6% of India’s Geographical Area
  1,96,000 sq. km.

- 5% of India’s population
  60.4 Million

- More than 20% of India’s exports

- 43% population lives in urban areas

Source: Gujarat Socio-Economic Review 2017-18
1 US$ = 70 INR
Infrastructure Readiness

• 156,177 km well-surfaced roads providing excellent connectivity
• Railway route length 5259 km
• On-going Metro projects in Ahmedabad, Gandhinagar, Surat
• Upcoming HSR* between Ahmedabad & Mumbai
• 36% of DFC is in Gujarat

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• On-going Metro projects in Ahmedabad, Gandhinagar, Surat
• Upcoming HSR* between Ahmedabad & Mumbai
• 36% of DFC is in Gujarat

• 48 large ports handling over 450 Million tonnes cargo (2016-17)
• 40% of India’s Port Cargo handled by Gujarat ports

• 17 operational airports and airstrips with 2 International airports
• India’s largest airport coming up in Dholera

• 40% of India’s Port Cargo handled by Gujarat ports
• India’s largest airport coming up in Dholera

• Tele-density ('00 popl.): 113.70 among the highest in India
• Internet subscribers: 27.3 Million

• > 30 GW installed power generation capacity providing 24x7 un-interrupted supply
• Peak demand of about 15 GW

• 2600 km operational pipeline gas grid network passing through 25 districts
• 25 MMSCMD transmitted through grid

Source: Gujarat Socio – Economic Review 2017-18; GUJSAIL; TRAI report as on 31st March 2017, *HSR – High Speed Rail
Gujarat: Significant Contributor to India’s exports basket

Gujarat exports goods, commodities and services to over 175 countries.
Gujarat is a leading exporter of the ‘Make in India’ brand

- **Petroleum Products** to US, Europe, China, Africa, Australia, Middle East (1st rank nationally)
- **Organic and Inorganic Chemicals** to South East Asia, US, Europe, Latin America, Africa (1st rank nationally)
- **Pharmaceuticals** to US, Europe, Africa, Latin America, South East Asia, Russia (1st rank nationally)
- **Diamonds and gems** to US, Europe, South East Asia, Middle East (1st rank nationally in diamonds)
- **Cotton** to Bangladesh, China, Taiwan, Vietnam (1st rank nationally)
- **Castor Oil** to US, Europe, China, South East Asia, Middle East, Latin America (1st rank nationally)
- **Groundnut** to South East Asia, Russia, China, Middle East (1st rank nationally)
- **Fertilizer** to China, Africa, South East Asia, Middle East (2nd rank nationally)
Industrial Overview
A Manufacturing Powerhouse

Gujarat is a national Leader in:

- Chemicals & Petrochemicals
- Dairy
- Drugs & Pharmaceuticals
- Cement
- Textiles
- Engineering
- Gems & Jewelry
- Ceramics

35.5% Share of Manufacturing sector in Gujarat’s GSDP in 2016-17

Gujarat’s contribution to India in key products (% output):

- Soda Ash: 91%
- Salt: 78%
- Plastics: 65%
- Petrochemicals: 62%
- Crude Oil (onshore): 53%
- Chemicals & Chemical Products: 32%
- Glass and glass products: 26%
- Textiles: 19%

Source: Gujarat Socio – Economic Review 2017-18; DIPP; ASI 2015-16
National Automobile Hub

Automobile sector accounts for about **15% of the total FDI** received by Gujarat

- Home to some of the largest automobile manufacturers such as Ford, Honda, Tata, SAIC
- Sound base of 30 clusters comprising of castings, brass parts, electric motors, bearings, auto-ancillaries
- Investment of over US$ 2 Billion realized till 2016, and additional US$ 3.2 Billion committed by 2020
- The current capacity of manufacturing is 0.6 Million vehicles per annum which is projected to increase to 3 Million per annum in the short term

Auto and Auto Ancillary clusters in Gujarat

<table>
<thead>
<tr>
<th>Particular</th>
<th>Symbol</th>
</tr>
</thead>
<tbody>
<tr>
<td>Existing Auto Clusters</td>
<td>●</td>
</tr>
<tr>
<td>Emerging auto clusters in Special Investment Regions</td>
<td>● ●</td>
</tr>
<tr>
<td>DMIC influence area</td>
<td>● ● ●</td>
</tr>
</tbody>
</table>
Robust Manufacturing Ecosystem and Export Infrastructure for Automotive Industry

**Sanand Manufacturing units:** Tata Motors, Ford Motors, Maxxis Rubber
**Planned Capacity:** ~0.5 Million cars per annum

**Mandal Manufacturing units:** Suzuki Motors, Honda Motorcycle and Scooter India
**Planned Capacity:** 0.25 Million cars and 1.2 Million two-wheelers per annum

**Halol and Vadodara Manufacturing units:** Hero MotoCorp, CEAT Tyres, Apollo Tyres
**Planned Capacity:** 1.2 Million two-wheelers per annum and >12 Million tyres per annum

**Bhuj Manufacturing unit:** AMW Trucks
**Planned Capacity:** 50,000 vehicles per annum

**Mundra Port Operator:** Adani Port and SEZ Ltd.
**Ro-Ro Capacity:** >0.1 Million cars per annum

**Pipavav Port Operator:** Gujarat Pipavav Port Ltd.
**Ro-Ro Capacity:** 0.25 Million cars per annum
Hub of National Engineering Industry

- **9%** share in national engineering output
- **18%** share in state’s total industrial production

**Share of Gujarat in national engineering goods production**

- Fabrication of Metal Products: **12%**
- Basic Metals: **8%**
- Electrical Equipment: **7%**
- Machinery & Equipment: **17%**

**Major engineering product clusters in Gujarat**

- Ahmedabad
- Vadodara
- Rajkot
- Jamnagar
- Bhavnagar
- Dholera

- **Existing** sites
- **Upcoming** sites

- Comprises >600 units in large sector & 120,000 MSMEs
- 30 clusters across the state manufacture engines, machine tools, industrial & electrical motors, bearings, etc.

Source: Annual Survey of Industries
A Conducive Aerospace and Defence Sector

- **Gujarat Aerospace & Defence Policy 2016** launched to promote indigenization and self-reliance
- **Private companies** have received 20 licenses for setting up A&D manufacturing units in Gujarat under Make in India
- **Presence of engineering clusters and MSMEs** to support state’s aerospace and defence plans
- **GUJSAIL** is developing an Aviation Park with facilities such as an airstrip, training school, helipad & space for setting up small manufacturing units
- **MoU** between Dholera International Airport Company Ltd. (DIACL) and Airbus to set up aerospace cluster at Dholera

**Proposed locations for setting up defence manufacturing facilities**
- Kutch
- Amreli
- Bhavnagar
- Kheda
- Vadodara
- L&T KPO for defence design @ Vadodara
- L&T Shipbuilding @ Hazira
- Reliance Defence @ Pipavav
- Bharuch

**Existing private sector defence facilities**
- L&T Shipbuilding @ Hazira
- Reliance Defence @ Pipavav
- L&T KPO for defence design @ Vadodara
- L&T Shipbuilding @ L&T Shipbuilding
- Reliance Defence @ Reliance Defence
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- L&T Shipbuilding @ L&T Shipbuilding
- Reliance Defence @ Reliance Defence
Leadership across Textile Value Chain

Farm
- Largest producer (31%) of cotton in India
- Largest producer of man-made fibre in India
- A strong base with more than 1800 ginning units
- More than 3.5 Million spindles

Fibre
- Largest producer (40%) of man-made fabric in India
- Largest producer of denim (65%) in India and the third largest in the world
- 50% of India’s art silk fabric production
- 30% of India’s total woven fabric production

Fabric
- Over 25% of India’s technical textiles output
- Significant presence in Garments & apparels, made-ups, embroidery work

Fashion
- Accounts for 12% of textile exports of India
- Largest exporter (65%) of cotton in India

Source: Gujarat Socio – Economic Review 2017-18
National Leader in Chemicals & Petrochemicals

- Home to world’s largest crude oil refinery (Reliance Jamnagar) & India’s largest chemical complex (OPaL, Dahej)
- Largest supplier of bio-fertilizers, seeds, urea and other fertilizers
- 500 large and medium units & 16,000 small scale units in the state manufacture over 6,500 products
- Gujarat is the first state to have an operational Petroleum, Chemical and Petrochemicals Investment Region (PCPIR), developed over an area of 453 sq. km

Share of Gujarat in India’s production of various chemicals

<table>
<thead>
<tr>
<th>Chemical</th>
<th>Share</th>
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<tbody>
<tr>
<td>Methanol</td>
<td>35%</td>
</tr>
<tr>
<td>LAB</td>
<td>38%</td>
</tr>
<tr>
<td>Caustic Soda</td>
<td>42%</td>
</tr>
<tr>
<td>Ethylene</td>
<td>50%</td>
</tr>
<tr>
<td>Acetic Acid</td>
<td>51%</td>
</tr>
<tr>
<td>Polymers</td>
<td>58%</td>
</tr>
<tr>
<td>Soda Ash</td>
<td>91%</td>
</tr>
</tbody>
</table>

Note: LAB : Linear Alkyl Benzene

Source: ASI 2015-16
A Global Pharmaceutical Hub

Gujarat accounts for:

- 53% of the total medical devices manufactured in India
- 40% of India’s pharma machinery manufactured in Gujarat
- 43000 Cr. Pharmaceutical Production in Gujarat
- 18.8% of India’s drug formulations exports
- 15% of India’s drug formulations exports
- 15% of India’s bulk drugs exports
- 15% of India’s drug formulations exports

- Over 3300 manufacturing units located across the state in four large clusters in Ahmedabad, Vadodara, Bharuch and Vapi and 5 SEZs
- Gujarat accounts for 78% of Cardiac Stents & 50% of Intraocular Lenses manufactured in India

Source: ASI 2015-16
Propelling India’s Maritime Dreams

- Ports in Gujarat collectively handle over 450 MMT of cargo, accounting for 40% share in India’s maritime cargo handling.
- Only state in the country with 2 LNG Terminals (Dahej & Hazira)

Total Cargo Handled by Gujarat’s ports in 2016-17 (Million Tonnes)

- Gujarat: 451.2
- Maharashtra: 160.1
- Andhra Pradesh: 130.6
- Tamil Nadu: 119.9
- Odisha: 111.4
- West Bengal: 51
- Karnataka: 40.7
- Goa: 33.32
- Kerala: 25.14

72% share in India in cargo handled by non-major ports.
Enabling Ecosystem for Agro and Food Processing

- Biggest onion dehydration industry in the country
- Over 30,000 operational food processing units

4th largest producer of milk, offering ample downstream processing opportunities

Leading producer of Banana, Mango, Sapota (Chikoo), Onion, Potato and Seed Spices

Ranked 1st in marine fish production with 20 fish landing centers & 5 operational fishing harbors

Designated Agriculture Export Zones for mangoes & vegetables, value-added onions & sesame seeds

Source: Gujarat Socio – Economic Review 2017-18
<table>
<thead>
<tr>
<th>Natural Resource</th>
<th>Quantity</th>
<th>Production Type</th>
<th>Share in Country's Production:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agro Climatic Zones</td>
<td>8</td>
<td></td>
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</tr>
<tr>
<td>Million Ha. Arable Land</td>
<td>9.6</td>
<td>Foodgrains Production</td>
<td>- 30% Cotton</td>
</tr>
<tr>
<td>Million Ha. Net Irrigated Area</td>
<td>4.4</td>
<td>Oilseeds Production</td>
<td>- 30% Groundnut</td>
</tr>
<tr>
<td>Million land holders</td>
<td>4.9</td>
<td>Vegetables Production</td>
<td>- 84% Castor</td>
</tr>
<tr>
<td>Million Milch Animals</td>
<td>10</td>
<td>Milk Production</td>
<td></td>
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<tr>
<td>Million MT</td>
<td>Million MT</td>
<td>Fruits Production</td>
<td>- 70% Fennel</td>
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<tr>
<td></td>
<td></td>
<td>Spices Production</td>
<td>- 60% Cumin</td>
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<td></td>
<td></td>
<td></td>
<td>- 20% Papaya</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>- 15% Banana</td>
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<tr>
<td></td>
<td></td>
<td></td>
<td>- 11% Pomegranate</td>
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<tr>
<td></td>
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<td>Fish Production</td>
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<td>Milk Production</td>
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<td>Egg Production</td>
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<td></td>
<td>Marine Fish Production</td>
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<td>Fish Export Value</td>
<td></td>
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<td></td>
<td></td>
<td></td>
<td>- 70% Fennel</td>
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</table>
One of the most urbanized states in India

Urban development initiatives in Gujarat

• 6 Smart City projects: Ahmedabad, Surat, Vadodara, Rajkot, Gandhinagar & Dahod
• METRO Project – Ahmedabad & Surat
• DREAM City – Surat
• Sabarmati Riverfront
• Unique Identity Works – Ahmedabad City
• Smart Cities Mission
• PM Awas Yojana
• AMRUT Yojana
• LED Street Lights

43% of state’s population lives in urban areas

Source: Gujarat Socio – Economic Review 2017-18
Social sector overview
Healthcare Sector in Gujarat

4th
Gujarat’s rank in the health index in the recently published report by NITI Aayog with top three states being Kerala, Punjab and Tamil Nadu

Mukhyamantri Amrutam (MA) and MA Vatsalya Yojana have ensured that all sections of the society acquire benefits of healthcare ecosystem in the state

School Health Program (SHP), one of the largest time-framed health program in India, (operational from 1997) to promote positive health, prevent diseases amongst children & awaken health consciousness in children

Over 2200 Health Centers & Hospitals across the state with over 42,000 bed strength

25 Medical colleges with ~4200 MBBS seats across the state
Education Sector in Gujarat

IIM – Ahmedabad ranked 1st and IIT – Gandhinagar ranked 39th by National Institutional Ranking Framework (NIRF) in 2018

Four pharmacy institutes feature in the top 25 institutes in India as per NIRF ranking in 2018

Two universities – Anand Agricultural Univ. & Nirma Univ. – feature in top 100 universities in India

The state Government has come up with a number of initiatives such as Kanya Kelavani, Kasturba Gandhi Balika Vidyalay (KGBV), Mukhyamantri Yuva Swavlamban Yojana, etc. for the upliftment of the education sector in Gujarat

With 65 Universities, Gujarat is ranked 4th in India in terms of the number of universities

Gujarat Primary Level Dropout rate is 0.89%, lower than Country’s average 4.13%

Gujarat Elementary Level Dropout rate is 2.93%, lower than Country’s average 4.10%

Transition rate from primary to upper primary for Gujarat is 98.06%, higher than Country’s average of 90.14%

Four pharmacy institutes feature in the top 25 institutes in India as per NIRF ranking in 2018
Facilitation by Government of Gujarat
Gujarat: A policy driven state

- Garment & Apparel Policy 2017
- Agri-Business Policy 2016
- Aerospace and Defense Policy 2016
- Electronics Policy 2016
- General Incentives Scheme 2016
- Health Policy 2016
- IT Policy 2016
- Wind Power Policy 2016
- Biotechnology Policy 2016
- Industrial Policy 2015/2016
- Solar Power Policy 2015
- Startup Scheme 2015
- Tourism Policy 2015
- Manufacturing Policy 2013
- Textile Policy 2012/2013

Upcoming policies: Electric Vehicles, Environment
Support for MSME development

US$ 64.5 Million
for cottage and rural industries

US$ 5 Million
for promotion of Khadi

US$ 2.4 Million
for marketing of goods produced by artisans

US$ 7.2 Million
allotted as Start-Up fund for MSMEs

US$ 121 Million
allocated towards development of MSMEs, in Gujarat 2018-19 budget
Holistic support framework for MSME

Financial Assistance
- **50% decrease** in price of plots up to 3,000 sq.m offered to MSME units as of May 2018
- **Industrial infrastructure Development work** of Rs 9750 Million to be undertaken under Gujarat Investment Promotion Program

Development of MSME Parks / sheds
- 4 dedicated MSME parks in Sanand, Juned, Halol and Bardoli with plot size in the range from 250 – 500 sq.mtr.
- Dedicated Women industrial park in GIDC Sanand spread across 18.3 ha

Assistance to MSMEs under various policies
- Capital Investment Subsidy
- Interest Subsidy
- Assistance for Venture Capital
- Technology Acquisition Assistance
- Assistance for Environment Protection Measures
- Special incentives for women entrepreneurs

Skill Development
- Skill development assistance provided to MSMEs
- More than 50 Skill Upgradation Centers (SUCs) have been developed for imparting training in various GIDC estates

MSME Commissionerate
- To create an enabling ecosystem for MSMEs
- To facilitate and provide hand holding support for the development & growth of MSMEs in Gujarat

MSME facilitation desks
- MSMEs facilitation / help desks in 11 cities – Ahmedabad, Vadodara, Surat, Gandhinagar, Rajkot, Bhavnagar, Valsad, Bharuch, Anand, Mehsana and Bhuj
- To provide guidance & information on various schemes of the state and central government

Sources: Industries Commissionerate, Government of Gujarat
Gujarat has consistently ranked among leading Indian states as per national EoDB rankings.

- Get over 90 business related approvals pertaining to 16 departments on IFP.
- Dedicated IT-driven Investor Facilitation Agency has been established.
Landmark Infrastructure Projects of Gujarat
# Mega Projects in Gujarat are Shaping a New India

<table>
<thead>
<tr>
<th>DMIC &amp; DFC</th>
<th>Dholera SIR</th>
<th>Mandal Becharaji SIR</th>
<th>Greenfield ports</th>
</tr>
</thead>
<tbody>
<tr>
<td>36% of the $90 Billion Dedicated Freight corridor between Delhi and Mumbai passes through Gujarat</td>
<td>India’s largest greenfield development of over 900 sq. km aligned with principles of Smart City</td>
<td>Home to some of the world’s largest automobile &amp; auto component companies</td>
<td>48 Large ports covering over 20% of India’s water front accounting for 40% of nation’s cargo</td>
</tr>
</tbody>
</table>

### GIFT City
- India’s only hub with world class infrastructure for offshore and international transactions in banking, insurance and capital markets

### Ahmedabad- Mumbai High Speed Rail
- India’s first high speed rail project between two mega cities – Ahmedabad & Mumbai

### DREAM City
- Diamond Research and Mercantile City being built on 2,000 acres of land in Surat

### Offshore Wind Farm
- World’s largest 1,000 MW Offshore Wind Farm Project in Pipavav Gujarat

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**Source:** Industry reports
Delhi Mumbai Industrial Corridor (DMIC)

- 36% of the 1500 km DFC is through Gujarat (565 km) with 6 nodes including Ahmedabad - Dholera node.
- Large scale infrastructure projects expected at an approximate investment of US$ 90 Billion.
- Around 60% of the total investments likely to be in Gujarat.
- Major Cities to benefit are Ahmedabad, Vadodara, Dholera, Surat, Bharuch, Dahej, Navsari & Valsad.
- Total railway route length 5259 km.
- Ongoing Metro projects under development in Ahmedabad, Surat & Gandhinagar for Intra-city connectivity.
- High Impact industrial area within 150 km on each side of the Freight Corridor.
Dholera Special Investment Region (DSIR) Futuristic Development

Dholera SIR to be the biggest beneficiary of DMIC and DFC

**DSIR Advantages:**
- Large and contiguous land parcels for industrial development
- Total Notified Area: 920 sq.km.
- Long term growth potential
- Fully serviced plots – Plug & Play
- Smart & Sustainable Social infrastructure

**Investment Opportunities @ Dholera SIR**

- Infrastructure Development
- Heavy Engineering
- Automobile & Auto Ancillary
- Defence
- Agro & Food Processing
- Electronics

Declared as National Investment Manufacturing Zone (NIMZ)
Dholera at a Glance

- **Multimodal Transport Hub**
  Hub for MRTS, ITR, BRT, Regional bus and rail, para transport, cycle and pedestrian integration

- **Bhimnath Dholera Freight Line connecting to DFC**
  Dedicated freight line connecting Dholera to DFC

- **Logistic Park**

- **Dholera International Airport**
  1428ha
  2 runways (2900m & 4000m)

- **Ahmedabad – Dholera**
  6 lane Expressway
  Access control
  Travel time 75 minutes

- **MRTS within the RoW**
  Total 7 stops - Ahmedabad to Dholera
  Travel time 60 minutes

- **Activation area (22.54 sqkm)**
  50% Industrial
  28% Residential
  Services at plot level
  Green parks within 400 / 800 m catchment

- **Solar Park Development (in CRZ -1B) 5000 MW**
  11000ha land
  Phase I - 1000MW
  World’s Largest

- **Total Area**
  920 sqkm

- **Developable Area**
  422 sqkm

- **Population**
  2 Million

- **Employment**
  827 Thousand
Plug and Play Model @Dholera with Smart Infrastructure

- 72km Roads
- 12 to 70 RoW Cycle tracks
- Footpaths / MPC Trees & Plants
- 100% waste water collection
- 100% Recycling

- 114km Potable water network
  - NRW < 5%
  - Smart meters
  - SCADA

- 114km Recycled water network
  - 100% recycle and reuse of waste water

- 135km underground network
  - Losses < 5%
  - Redundancy
  - Smart meters
  - SCADA

- 6km long canal
  - 100% rainwater collection & harvesting
  - Storm canal with recreational spaces

- 135km underground ICT duct
  - ICT enabled infrastructure
  - Big data / Block chain
  - CIOC

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- 100% waste collection
- 100% recycling and reuse
- Bio-Methanation, Incinerator
- Waste to energy

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- 100% waste water collection
- 100% rainwater collection & harvesting
- Storm canal with recreational spaces
Mandal Becharaaji Special Investment Region (MBSIR)

MBSIR Industrial hub being developed in north-west of Ahmedabad spread over an area of 102 sq. kms.

A Japanese Industrial Zone is being developed at MBSIR which will be home to major auto companies like Suzuki Motor Corp., Honda Motorcycles and Scooter India Pvt. Ltd, and Toyota Tsusho India

<table>
<thead>
<tr>
<th>Airport</th>
<th>Ahmedabad (89 km)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nearest Urban Areas</td>
<td>Ahmedabad, Kadi, Surendranagar, Mehsana</td>
</tr>
<tr>
<td>Nearby Ports</td>
<td>Mundra (300 km)</td>
</tr>
<tr>
<td></td>
<td>Kandla (240 km)</td>
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</tbody>
</table>
Petroleum, Chemical & Petrochemical Investment Region (PCPIR)

A specifically delineated investment region of 453 sq. km, planned for the establishment of manufacturing facilities for domestic and export led production of petroleum, chemicals and petrochemicals.

- Strategically located with excellent access to entire North West Indian hinterland
- 1.1 MMTPA multi-feed cracker
- Availability of natural resources and feedstock
- Chemical port terminal and chemical storage facility at Dahej
- LNG Terminal at Hazira and Dahej
- Liquid Fuel Jetty and Solid Cargo Jetty
- Effluent disposal pipelines, solid waste disposal sites
- One of Asia’s largest Petrochemicals Complex by ONGC operational
- India’s First Operational PCPIR

One of Asia’s largest Petrochemicals Complex by ONGC
GIFT City – India’s First Greenfield Smart City

- Globally benchmarked International Finance Centre
- Strategically located
- Central business hub with potential of 0.5 Mn direct & 0.5 Mn indirect jobs
- Targeting Financial Services & IT/ITeS sectors
- First of its kind development in scale, scope and quality
- State-of-the-art infrastructure

Allotments to Developers & Institutions: ~20 mn Sq.ft of Built of Area with committed investment of US$ 2 bn Commercial, Residential & Social facilities
Leading Institutions @ GIFT City – Domestic Zone

More than 100 institutions with employment of 8000+
Thank You!
We look forward to welcoming you at Vibrant Gujarat..!

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